

Certified Public Accountant

Birnbaum & Glucksman

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California Board of Accountancy



client List

cpa CorpClients

cpa Billings

contact Info

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C.P.A.**

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office Admin

Accounting Client Name	Accounting Records
Susan Siddle 26500 West Agoura Road Calabasas, CA 91302 P 818.706.2303	FED Tax returns: 2000 - 2001 - 2002 - 2003 State Tax returns: 2000 - 2001 - 2002 - 2003 Client Information : Schedules IRS Audit File
Joe Smith 26500 West Agoura Road Calabasas, CA 91302 P 818.706.2303	FED Tax returns: 2000 - 2001 - 2002 - 2003 State Tax returns: 2000 - 2001 - 2002 - 2003 Client Information : Schedules IRS Audit File
Paul E. Stansen 26500 West Agoura Road Calabasas, CA 91302 P 818.706.2303	FED Tax returns: 2000 - 2001 - 2002 - 2003 State Tax returns: 2000 - 2001 - 2002 - 2003 Client Information : Schedules IRS Audit File
Phil Sutphin 26500 West Agoura Road Calabasas, CA 91302 P 818.706.2303	FED Tax returns: 2000 - 2001 - 2002 - 2003 State Tax returns: 2000 - 2001 - 2002 - 2003 Client Information : Schedules IRS Audit File



All client information can be listed alphabetically with all key pertinent associated information including

- accountants' / staff notes,
- client receipts and other submittals,
- billings,
- tax returns for current AND previous years
- hard copy AND electronic files all housed & accessible in ONE location

Tax Analysis1
Calendar Year 2003.xls
Microsoft Excel Worksheet



Internal Revenue Service IRS.gov

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